

Personally Fit, Inc.

Patient Information Form

Patient Information

Last Name _____ First Name _____ MI _____ SSN _____
Address _____
Address2 _____ City _____ State _____ Zip _____
Home Phone _____ Work Phone _____ Cell Phone _____
Date of Birth _____ Gender _____ Marital Status _____ Email _____

Emergency Contact

Last Name _____ Relationship _____
First Name _____ Phone _____

Employer

Name _____ Phone _____
Address _____
Address2 _____ City _____ State _____ Zip _____

Problem

Problem Description _____ Date of Injury _____ Last Physician Visit ____ / ____ / ____
Referred By _____
Latest Referral Information _____ Motor Vehicle Accident _____
Latest Plan of Care _____ That occurred in: _____

Notes: _____

Primary Insurance

Insurance _____	Deductible _____	Subscriber Name _____
ID _____	Max Benefit _____	Relationship _____
Group # _____	CoPay _____	ColInsurance _____
		Date of Birth _____

Secondary Insurance

Insurance _____	Deductible _____	Subscriber Name _____
ID _____	Max Benefit _____	Relationship _____
Group # _____	CoPay _____	ColInsurance _____
		Date of Birth _____

Tertiary Insurance

Insurance _____	Deductible _____	Subscriber Name _____
ID _____	Max Benefit _____	Relationship _____
Group # _____	CoPay _____	ColInsurance _____
		Date of Birth _____

I authorize release of information requested by my insurance plan for payment.
I understand that I am financially responsible for any balance due.
I agree to comply with the terms and conditions as outlined on the Fincancial Responsibility form.

I hereby acknowledge that I have received a copy of the Notice of Privacy Practices.
I authorize Perosnally Fit, Inc to provide email notifications with the above email.
(You have the right to refuse to sign this acknowledgement if you so choose.)

Signature: _____ Date: _____



Personally Fit

FITNESS & PHYSICAL THERAPY

Direct Physical Therapy Treatment Services Disclosure Statement

You are receiving direct physical therapy treatment services from an individual who is a physical therapist (PT) licensed by the Physical Therapy Board of California.

Under California law, you may continue to receive direct physical therapy treatment services for a period of up to 45 calendar days or 12 visits, whichever occurs first, after which time a physical therapist may continue providing you with physical therapy treatment services only after receiving, from a person holding a physician and surgeon's certificate issued by the Medical Board of California or by the Osteopathic Medical Board of California, or from a person holding a certificate to practice podiatric medicine from the California Board of Podiatric Medicine and acting within his or her scope of practice, a dated signature on the physical therapist's plan of care indicating approval of the physical therapist's plan of care and that an in-person patient examination and evaluation was conducted by the physician and surgeon or podiatrist.

Patient Signature

Printed Name

Date



16680 West Bernardo Drive San Diego, CA 92127 Phone: 858-485-6706 Fax: 858-485-7052

Patient Statement of Financial Responsibility

Thank you for choosing Personally Fit for your physical therapy needs. Our staff is committed to enhancing the quality of your care and overall health. This policy statement and release has been designed to inform you of our policies and answer your questions regarding payment of services.

Please be sure that you have read and understand all the information provided in this statement before signing the release. As our patient, your signature is both binding and acknowledges your understanding and compliances with our policies.

Cancellations and Missed Appointments

In order to be respectful of the medical needs of others, please call our office at least one business day in advance if you are unable to attend or must reschedule an appointment. If you do not comply with our cancellation policy, there is a \$25 cancellation fee. As a courtesy to you, we allow two cancellations without charge. Patient's arriving late may have their treatment time adjusted accordingly.

For your convenience, our phone number is (858)485-6706. If it is after hours, please leave a message.

Payment for Office Visits

For the convenience of our patients we accept cash, Visa, MasterCard, Discover, and checks.

Returned checks are subject to a \$25 return fee.

Self-Pay Patients

We welcome self-paying patients when insurance coverage is not available for our services. Patients without insurance assume full financial responsibility for the visit and any services rendered during the time of service.

Medicare Patients

We accept the Medicare assignment of covered charges. If applicable, we bill supplemental insurance the remaining 20% co-insurance that Medicare does not cover or any uncovered charges and any remaining balance will be patient responsibility. Benefits are only available for medically appropriate and necessary treatment that is covered according to the terms of the benefits plan and subject to the patient's eligibility on the date of service. Benefits will be denied if the member is not eligible on the date of service.

Direct Access Therapy Treatment Services Disclosure Statement

You may be receiving direct physical therapy treatment services from an individual who is a physical therapist (PT) licensed by the Physical Therapy Board of California without a referral from a physician.

Under California law, you may continue to receive direct physical therapy treatment services for a period of up to 45 calendar days or 12 visits, whichever occurs first, after which time a physical therapist may continue providing you with physical therapy treatment services only after receiving, from a person holding a physician and surgeon's certificate issued by the Medical Board of California or by the Osteopathic Medical Board of California, or from a person holding a certificate to practice podiatric medicine from the California Board of Podiatric Medicine and acting within his or her scope of practice, a dated signature on the physical therapist's plan of care indicating approval of the physical therapist's plan of care and that an in-person examination and evaluation was conducted by the physician and surgeon or podiatrist.

Workers Compensation Patients

We must have prior authorization in office from the workers compensation agent or carrier in order to treat. Should the employer or carrier deny validated worker's compensation service, such charges will be the financial responsibility of the patient.

Insurance Patients

Summary of Benefits

As a courtesy, our office contacts your insurance to verify your coverage. However, Personally Fit Inc. does not accept responsibility for any incorrect information given by your insurance carrier regarding your insurance benefits or benefit plan. This is not a guarantee of payment and is subject to change according to the policy agreed upon between you and your insurance.

Deductible* (if applicable): _____

Co-insurance _____ **Copay*** _____

*Copayments required by the individual insurance plans are to be collected at the time of service. Deductibles may be collected in increments until amount is satisfied. See front desk for additional information.

Visit Limit: _____ **per calendar/service year**

Other Information: _____

Prior Authorization Required:** **Yes or No**

**Please Note: It is the patient's responsibility to ensure the services rendered are covered by insurance prior to their appointment. As a provider, we will do our best to work with you and your insurance in order to get approval for services rendered at Personally Fit Inc.

This is a description of benefits, as given to us by your insurance company. This information is provided to you as a courtesy only. It is the patient's responsibility to check with your insurance to verify benefits/coverage. I fully understand that any unpaid portion of services rendered is my responsibility.

Release of Information and Consent to Treatment

Initials

I attest to the fact that all information herein is true and correct. I am aware of my diagnosis and wish to receive treatment. No guarantees have been made to me about the outcome of this care. I give permission to Personally Fit Inc. to release information, verbal and written, contained in my medical record, and other related information, to my insurance company, rehab nurse, case manager, attorney, employer, school, related healthcare provider, assignees and/or beneficiaries and all other related persons as it relates to my treatment or payment for services provided. I authorize Personally Fit Inc. to obtain medical records and/or professional information from my physician or other medical professional as it relates to my treatment

Notice of Privacy Policy (HIPAA Acknowledgement/Consent)

Initials

I hereby acknowledge that I am aware of The Notice of Privacy Practices for Personally Fit Inc. In addition, I hereby consent to the use and disclosure of my personal health information for the purposes of treatment, payment, and health care operations. See front desk to review our privacy practices in detail.

Y **N**
NONE

Email Authorization

Your email may be used to provide courtesy appointment reminders the day before your scheduled appointment. We may also email you our company newsletter about current events at Personally Fit Inc. Please select if you would prefer e-mail reminders for your appointments. Please select Y for Yes if you would like to receive email reminders for your appointments or N for No if you would like to opt-out of email reminders and prefer a phone call. Select "None" if you do not wish to receive a reminder for your appointment at all.

RELEASE

I hereby acknowledge that I have read, understand, and agree to comply with all policies outlined herein. I also acknowledge should my account go to collections, I will be charged the collections service fee in addition to all outstanding balances.

Signature of Patient/ Guarantor

Printed Name

Date: _____



Personally Fit

FITNESS & PHYSICAL THERAPY

16680 West Bernardo Drive, San Diego, CA 92127 858-485-6706 Fax 858-485-7052

Patient's Name _____

Is this an injury or accident case? Yes No If yes, is there an attorney involved? Yes No

Are you currently taking any prescription or non-prescription medications Yes No
(Includes vitamins, supplements, and over the counter medications)

If Yes, please list the medications and the dosages:	Medications	Dosage
Height _____	_____	_____
Weight _____	_____	_____

- | | | | |
|----------------------------------|--|--------------------------------|--|
| Asthma, Bronchitis, or Emphysema | <input type="checkbox"/> Yes <input type="checkbox"/> No | Severe or Frequent Headaches | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Coronary Heart Disease or Angina | <input type="checkbox"/> Yes <input type="checkbox"/> No | Vision or Hearing Difficulties | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Shortness of Breath/Chest Pain | <input type="checkbox"/> Yes <input type="checkbox"/> No | Numbness or Tingling | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| High Blood Pressure | <input type="checkbox"/> Yes <input type="checkbox"/> No | Dizziness or Fainting | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Heart Attack or Heart Surgery | <input type="checkbox"/> Yes <input type="checkbox"/> No | Bowel or Bladder Problems | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Stroke/TIA | <input type="checkbox"/> Yes <input type="checkbox"/> No | Weakness | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Congestive Heart Failure | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hernia | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood clot/Emboli | <input type="checkbox"/> Yes <input type="checkbox"/> No | Weight Loss/Energy Loss | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Epilepsy/Seizures | <input type="checkbox"/> Yes <input type="checkbox"/> No | Varicose Veins | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Thyroid disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Allergies | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anemia | <input type="checkbox"/> Yes <input type="checkbox"/> No | Pins or Metal Implants | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Infectious Diseases | <input type="checkbox"/> Yes <input type="checkbox"/> No | Joint Replacement Surgery | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Diabetes | <input type="checkbox"/> Yes <input type="checkbox"/> No | Neck Injury/Surgery | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cancer or Chemo/Radiation | <input type="checkbox"/> Yes <input type="checkbox"/> No | Shoulder Injury/Surgery | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Arthritis | <input type="checkbox"/> Yes <input type="checkbox"/> No | Elbow/Hand Injury/Surgery | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Osteoporosis | <input type="checkbox"/> Yes <input type="checkbox"/> No | Knee Injury/Surgery | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Sleeping Problems | <input type="checkbox"/> Yes <input type="checkbox"/> No | Back Injury/Surgery | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Gout | <input type="checkbox"/> Yes <input type="checkbox"/> No | Ankle/Foot Injury/Surge | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Emotional/Psychological Problems | <input type="checkbox"/> Yes <input type="checkbox"/> No | Are you pregnant? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Do You have a Pacemaker? | <input type="checkbox"/> Yes <input type="checkbox"/> No | Do you use tobacco | <input type="checkbox"/> Yes <input type="checkbox"/> No |

List any other information that you feel would assist us in your care: _____

Have you experienced any falls over the past year: Yes No

If yes, approximately how many? _____ Any injury? Yes No

Patient/Guardian Signature _____ Date _____

Physical Therapist Signature _____ Date _____

Back Index

ACN Group, Inc. Form BI-100

ACN Group, Inc. Use Only rev 3/27/2003

Patient Name _____ **Date** _____

This questionnaire will give your provider information about how your back condition affects your everyday life. Please answer every section by marking the one statement that applies to you. If two or more statements in one section apply, please mark the one statement that most closely describes your problem.

Pain Intensity

- ⓪ The pain comes and goes and is very mild.
- ① The pain is mild and does not vary much.
- ② The pain comes and goes and is moderate.
- ③ The pain is moderate and does not vary much.
- ④ The pain comes and goes and is very severe.
- ⑤ The pain is very severe and does not vary much.

Sleeping

- ⓪ I get no pain in bed.
- ① I get pain in bed but it does not prevent me from sleeping well.
- ② Because of pain my normal sleep is reduced by less than 25%.
- ③ Because of pain my normal sleep is reduced by less than 50%.
- ④ Because of pain my normal sleep is reduced by less than 75%.
- ⑤ Pain prevents me from sleeping at all.

Sitting

- ⓪ I can sit in any chair as long as I like.
- ① I can only sit in my favorite chair as long as I like.
- ② Pain prevents me from sitting more than 1 hour.
- ③ Pain prevents me from sitting more than 1/2 hour.
- ④ Pain prevents me from sitting more than 10 minutes.
- ⑤ I avoid sitting because it increases pain immediately.

Standing

- ⓪ I can stand as long as I want without pain.
- ① I have some pain while standing but it does not increase with time.
- ② I cannot stand for longer than 1 hour without increasing pain.
- ③ I cannot stand for longer than 1/2 hour without increasing pain.
- ④ I cannot stand for longer than 10 minutes without increasing pain.
- ⑤ I avoid standing because it increases pain immediately.

Walking

- ⓪ I have no pain while walking.
- ① I have some pain while walking but it doesn't increase with distance.
- ② I cannot walk more than 1 mile without increasing pain.
- ③ I cannot walk more than 1/2 mile without increasing pain.
- ④ I cannot walk more than 1/4 mile without increasing pain.
- ⑤ I cannot walk at all without increasing pain.

Personal Care

- ⓪ I do not have to change my way of washing or dressing in order to avoid pain.
- ① I do not normally change my way of washing or dressing even though it causes some pain.
- ② Washing and dressing increases the pain but I manage not to change my way of doing it.
- ③ Washing and dressing increases the pain and I find it necessary to change my way of doing it.
- ④ Because of the pain I am unable to do some washing and dressing without help.
- ⑤ Because of the pain I am unable to do any washing and dressing without help.

Lifting

- ⓪ I can lift heavy weights without extra pain.
- ① I can lift heavy weights but it causes extra pain.
- ② Pain prevents me from lifting heavy weights off the floor.
- ③ Pain prevents me from lifting heavy weights off the floor, but I can manage if they are conveniently positioned (e.g., on a table).
- ④ Pain prevents me from lifting heavy weights off the floor, but I can manage light to medium weights if they are conveniently positioned.
- ⑤ I can only lift very light weights.

Traveling

- ⓪ I get no pain while traveling.
- ① I get some pain while traveling but none of my usual forms of travel make it worse.
- ② I get extra pain while traveling but it does not cause me to seek alternate forms of travel.
- ③ I get extra pain while traveling which causes me to seek alternate forms of travel.
- ④ Pain restricts all forms of travel except that done while lying down.
- ⑤ Pain restricts all forms of travel.

Social Life

- ⓪ My social life is normal and gives me no extra pain.
- ① My social life is normal but increases the degree of pain.
- ② Pain has no significant affect on my social life apart from limiting my more energetic interests (e.g., dancing, etc).
- ③ Pain has restricted my social life and I do not go out very often.
- ④ Pain has restricted my social life to my home.
- ⑤ I have hardly any social life because of the pain.

Changing degree of pain

- ⓪ My pain is rapidly getting better.
- ① My pain fluctuates but overall is definitely getting better.
- ② My pain seems to be getting better but improvement is slow.
- ③ My pain is neither getting better or worse.
- ④ My pain is gradually worsening.
- ⑤ My pain is rapidly worsening.

Index Score = [Sum of all statements selected / (# of sections with a statement selected x 5)] x 100

Back
Index
Score